

Online Tools



HOA & Condo Financial Services Nationwide

Financial information and transparency allow for cost control, homeowner trust and convenience. Plus, we provide a suite of tools to help you operate your community that are EASY to use.

Thank you for your interest in our service.

Whether you are:

- Self-managed but looking for an easier way
- Have onsite staff and looking for an integrated accounting and management system
- Or working with a manager to handle the physical management with a separate accounting service

We can help.

Boards, committees, onsite staff and managers get access to information and tools to make things easier and save time. Plus owners get to a portal and smartphone app to access information specific to them.

"Community Financials is one of the best! Taking over a struggling HOA [as President] is hard enough, having the finances handed in an archaic manner is even more difficult. The team at Community Financials brought our HOA into the future as well as our security surrounding our funds. It took unnecessary stress off our Board of Directors and allowed us to focus on items that only we could handle. I highly recommend Community Financials for you HOA Financial Managements needs."

—Ashly M. (President of 31 home HOA)



Homeowner Portal (included in all service levels) Watch Video

Recent Messages

Accounting Question
Bert looking into this today.
10/16/22 3:01 PM

My Balance: \$400.00

Total Items: 2

Date	Amount	Type	Code	Description
Oct 17 2022	\$200.00	Payment		Deposit 78952463 / Robert Holte
Jun 28 2022	\$200.00	Charge		Charge 305000354 / John Doe

View payment history, account balance & make a payment

Edit Owner/Unit

OWNER

First Name: Robert
Last Name: Holte
Account Number: G2FW63
Email: robert@smartwebs.com
Phones: (512) 218-9996, (512) 294-3763
Notification Settings: Paper, Email, Text, Voice

UNIT

Address: 107 Holmstrom St
City/State/Zip: Hutto, TX 78634
Unit Lot: ---
Unit Type: Singlefamily
Unit Section: ---
Unit Building: ---
Unit Block: ---

Update email and phone numbers and mailing address & Select mail/email preference

My Profile

Robert Holte & John Dane
robert@smartwebs.com
Account Number: G2FW63

Unit Address
107 Holmstrom St
Hutto TX 78634

Mailing Address
1013 South May St
Hutto TX 78634

Quick Actions

Form Type: ARC Online Form
Name: Legends of Hutto ARC Form

Association Documents

Total Items: 7

Group Name	Description
Architectural Standards	Architectural Standards
Governing Documents	Governing Documents
Homeowner Financials	Monthly Newsletter

View up to 6 community documents selected by the board

New Message

After submitting the online ARC request, I checked back to see where the review process was at for my pool.

Architectural Review
-- Select Type --
Accounting Question
Architectural Review
Billing/Collections
Covenant/Violations

Homeowner App (Apple & Android)

Homeowners message the Board / Mgt

Homeowner App (Apple & Android)

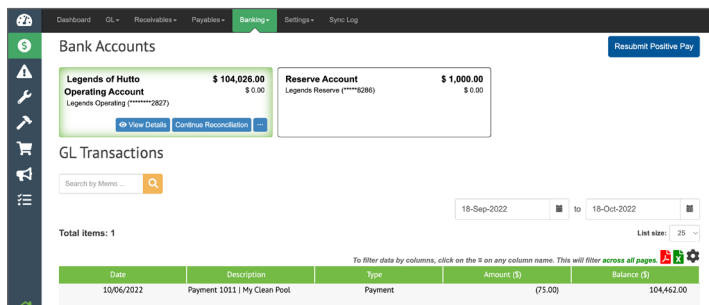
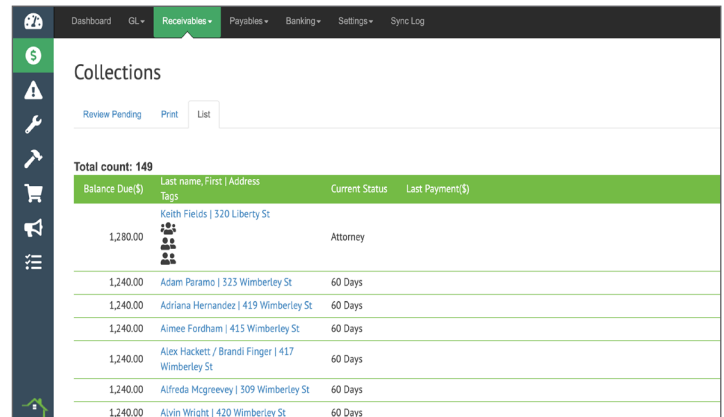
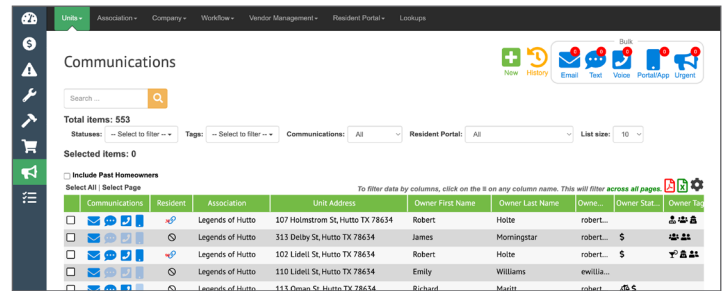
Watch Video

"I am the Board President of our HOA. Our HOA transitioned to Community Financials this year because we decided to go independent but wanted to keep our financials together with a third party for accountability. They have been very responsive, thorough, informative, and patient with us. We have had a very good experience with Community Financials. If you're wondering if them being in a different state matters, be assured that they function as if they are down the street and make themselves available anytime you need them. I'm grateful to have found Russell Munz and his staff." —Alina M. (President of 49 Home HOA)



Board Portal Lite (included in all service levels)

- Get all the tools you need to handle association business yourself and let us handle the accounting.
- Owner list, banking info including check images & delinquencies, email, text and voice broadcast communication so you can easily let owners know of an upcoming meeting, maintenance item or utility shut off. [Watch Video](#)



"Fast, reliable and friendly service! They saved us money on accounting and alleviated the many headaches we had with previous management companies. Community Financials provides the best HOA services experience even when you are a small association. Keep up the great work!" —Jeremy L. (Treasurer of 9 unit condo)

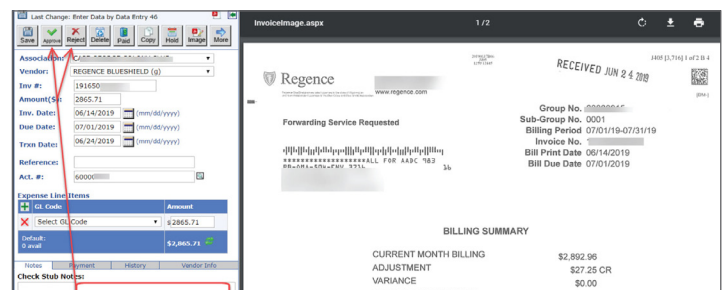


Bill Review & Approval (included in all service levels)

Want control over your expenses? Approve bills prior to payment.

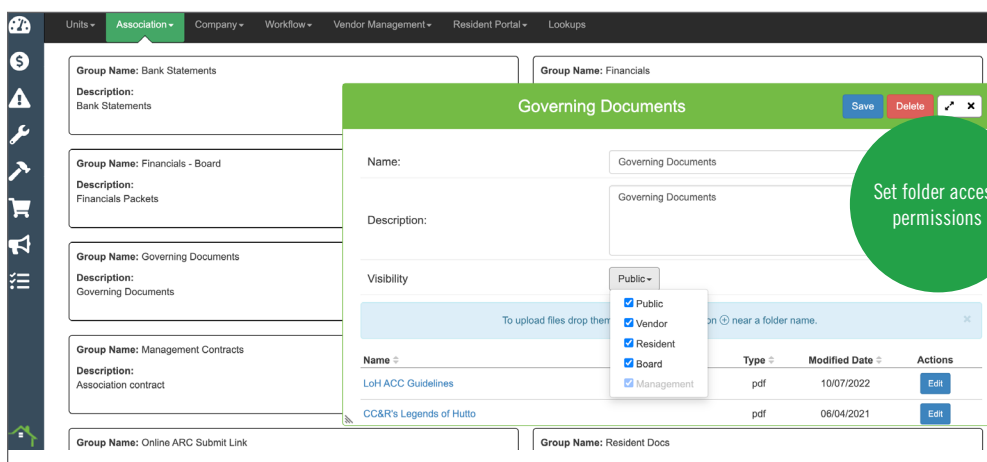
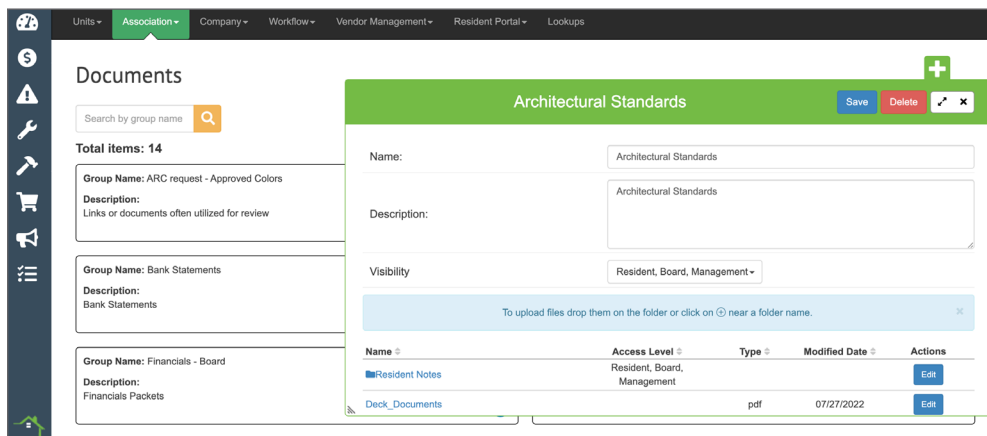
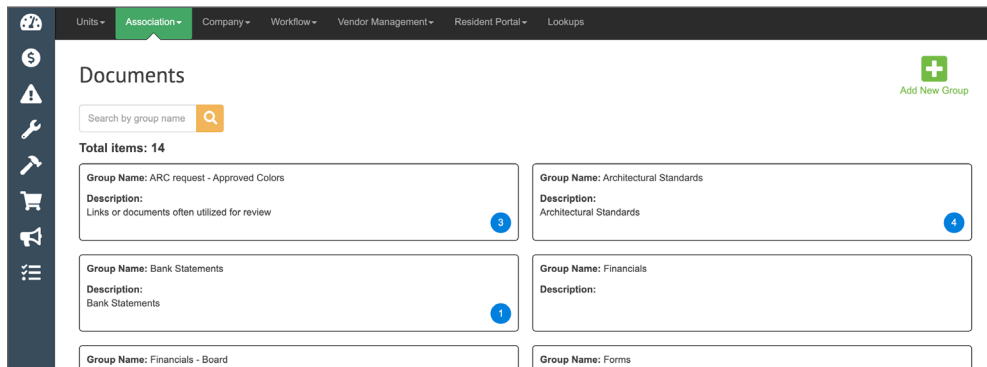
Online bill review & approval system overview:

[Watch Video](#)



Board Portal Plus (included in Standard & Premium service levels)

- Additional functionality to help your board manage all its documents in one place.
- Document storage, Board can upload, set access permissions and have Board restricted folders



"I am the treasurer of a 12 home HOA and Community Financials has allowed us to go from full management to self-management with their support. It is not as big a change as we expected as they handle most of the financial matters that the full management company did and we are saving money. During the transition, their team was very quick to reply to my numerous questions and emails. Our account is fully set up and things are running smoothly. The team continues to offer the same level of support and responsiveness as they did during the transition period."

—Rita K (Treasurer of 12 home HOA)



"I have received several comments from Homeowners as to the quality and timeliness of your team's responses and they all have been so positive. One long-time owner and very vocal in the board meetings comment was 'I am so not used to this' as we have endured so much push back and ignoring our needs in the past from [prior] Management. Your brief encounter is typical of the kind of operation that has existed for years. It is so nice to have a truly professional approach to our financial end of our Association."

—Bob S. (President of 138-unit condo)



Additional Tools that Help Make Operating Your Community Easier

(included in Standard & Premium service levels)

 **Board/Manager Mobile App** - Access info from your smart phone  [Watch Video](#)

 **Offline App** - Conduct a property inspection when no cell service  [Watch Video](#)

Task Management, Service Requests & Maintenance Management

Want one place to track all your to dos for the community?

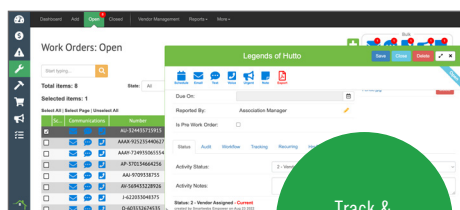
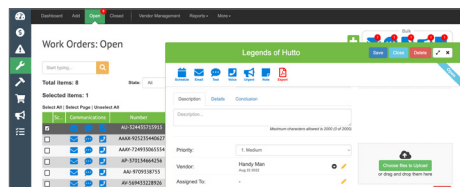
- Home owners can initiate service requests from within their portal. Board can add items and manage work orders and email or text them to vendors from the Board Portal

Task Management Demo

 [Watch Video](#)

Watch a Demo of

SmartMaintenance  [Watch Video](#)



Track & update status



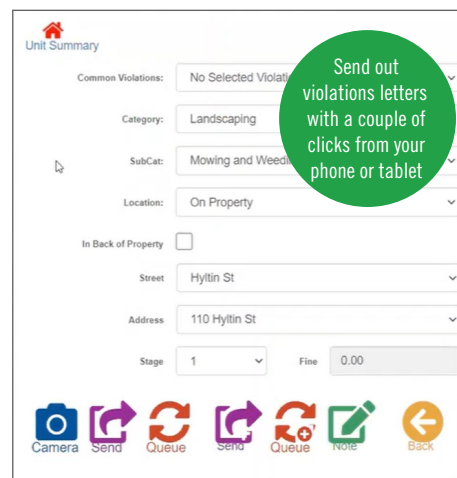
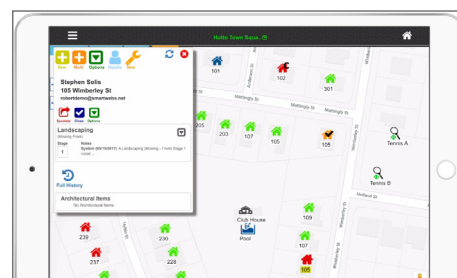
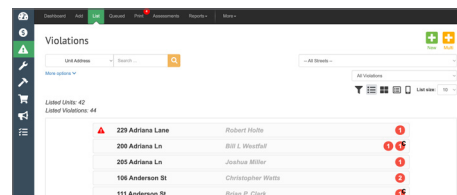
Mobile tools make it easy while walking the property

Violations Enforcement Tools

Mobile enforcement software with virtual maps from your phone or tablet make violations a breeze.

Watch a Demo of

SmartViolations  [Watch Video](#)



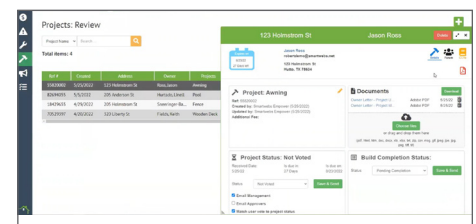
Send out violations letters with a couple of clicks from your phone or tablet

Architectural Review Committee (ARC) Request Management

Home owners request project approval from their portal, Board and committee can view all documents, vote and approve from within the Board Portal

Watch a Demo of

SmartArchitecturals  [Watch Video](#)



"You are doing your job so well it gives me the opportunity to "catch up" on the stuff that got pushed aside with issues from the last two management companies. So thanks again.....oh and my blood pressure is back to normal."

—Michele B. (President of 298-unit condo)

