

SERVICES

Don't want to spend hours on community accounting, administrative & communication chores?

Our solution makes it easy AND we do a lot of the work so you don't have to.

Whether you are:

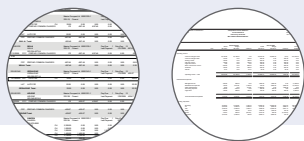
- Self-managed but looking for an easier way
- Have onsite staff and looking for an integrated accounting and management system
- Or working with a manager to handle the physical management with a separate accounting service

We can help.



■ Monthly Accounting

- Collect Homeowner Payments
 - Emailed or Mailed Statements or Coupon Books
 - Pay Online or by Check
 - Enforce Late Fees
- Pay approved Bills Quickly
- Provide Financial Reports On Time



■ Administrative Support

- Send out Your Mailings
- Estoppels & Refinance Paperwork
- Annual Corporate Filing

■ 5 Star Service

- Dedicated Board Client Manager
- Specified Response Times
- Homeowner Support
- Value Guarantee



No Start-up Fee

Trusted.



Licensed

Risk Free. Easy On-boarding.



Insured



EZ 30 day transition

MEMBERS OF CAI



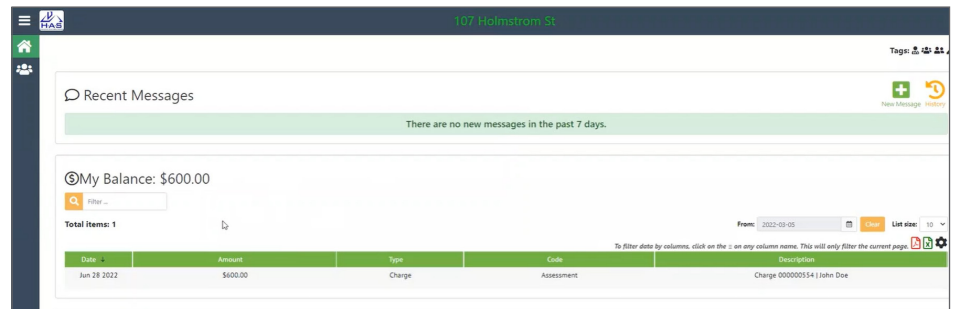
SYSTEMS

Financial information and transparency allow for cost control, homeowner trust and convenience. Plus, we provide a suite of tools to help you operate your community that are EASY to use.

Boards, committees, onsite staff and managers get access to information and tools to make things easier and save time. Plus owners get to a portal and smartphone app to access information specific to them.

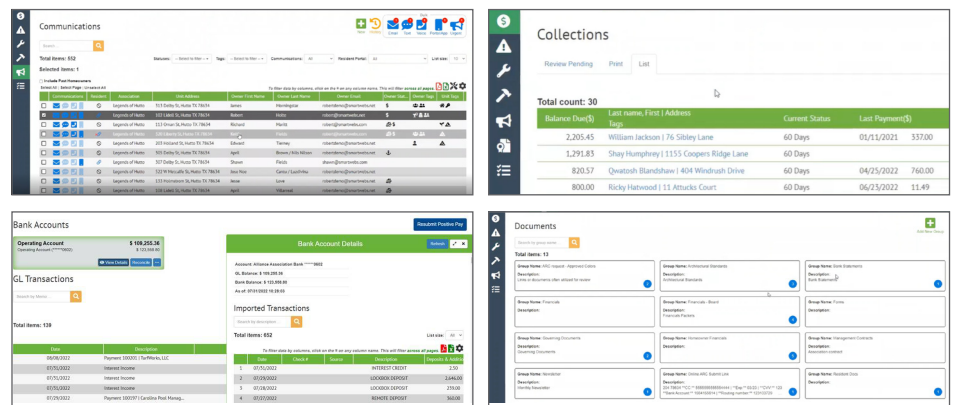
Homeowner Portal

- See Charges & Make a Payment
- See Documents
- Contact Board



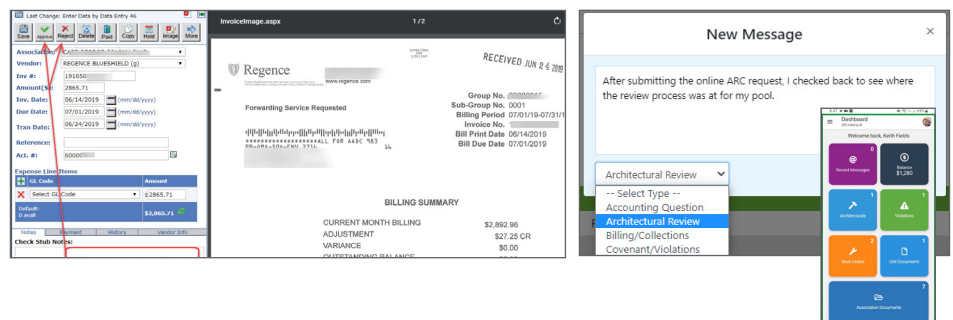
Board Portal

- Accounting Reports & Banking Info
- Communication Tools
- Board Only Document Storage



Additional Tools

- Board approves bills online
- Maintenance, Violations & ARC software
- Smartphone app



“You are doing your job so well it gives me the opportunity to “catch up” on the stuff that got pushed aside with issues from the last two management companies. So thanks again.....oh and my blood pressure is back to normal.”
—Michele B. (President of 298-unit condo)



GET STARTED:

1. Enter your confidential accounting activity on our [website](#)
2. Receive your proposal quickly to share with the Board